

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 24, 2005

REGISTRATION NO.: 24762

BONDS ISSUED BY: Cole County R-II School District

AMOUNT OF ISSUE: \$1,600,000.00

COUNTY: of Cole

DATE OF ISSUE: May 24, 2005 (Series 2005A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Site development, construction, and equipping of a sports complex with seating featuring a football field, baseball/softball field, track, concession stand, locker rooms, parking and access roads, and other improvements on land already owned by the District; and to complete remodeling and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 300,000.00	03/01/2021 *
	300,000.00	03/01/2022 *
	300,000.00	03/01/2023 *
	300,000.00	03/01/2024 *
	400,000.00	03/01/2025 *
5.000%	1,600,000.00	03/01/2025

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2010 without premium.
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$1,654,976.00
INTEREST RATE: 4.7112%
ASSESSED VALUATION: \$63,166,542
INDEBTEDNESS: (Including this issue) \$6,160,000
NOTICE OF ELECTION: Published one newspaper March 23 and April 3, 2005
DATE OF ELECTION: April 5, 2005
ELECTION RESULTS: Yes...1,711 No...302
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable